



Health Care Planning Worksheet

Health care is really two parts: PRIMARY CARE (frequent use), and HOSPITALIZATION(rarely). Medical Insurance bundle the two parts, not allowing for much flexibility to choose an affordable day-to-day health care experience. We hope to change that thinking and transform the way you spend time and money on healthcare plans.

Compare the Cost:	Medical Insurance	Health Plan
Primary Care (aggregated)		MemberOnly - MS - MC - MF
HDHP - HSA eligible	\$	\$
Co-Pay	\$	\$
Premium / Contribution	\$	\$
Spouse	\$	
Child 1	\$	
Child 2	\$	
Deductible / IUA	\$	\$
Co-Insurance	%	
Max Out-of-Pocket / IUAs	\$	\$
Network / Cash Pay	In-network provider discount	Any licensed provider discount
Virtual Primary Care	\$	Included \$0
Carrier Terms and Conditions	Contract	Membership Guidelines
Medical Need	Deductible	IUA
Monthly Cost	\$	\$
Annual Cost	\$	\$
One Major Medical Need	\$	\$
Worst Case Scenario	\$	\$

NOTES: