

HEALTH NEEDS ASSESSMENT

ToDay: _____

Phone number:

Email:

Name

Vet: yes / no

DOB

Spouse

Children

Address:

CURRENT Medical Plan:_____

Prem:_____, _____, _____Ded/co-ins_____Max_____

Medicare: YES / NO

Diagnosis or Treatment within 12-36 months: YES/ NO

Chronic conditions: YES / NO

Medicines: YES / NO

Medical Doctors:

Specialist:

Mental Health:

How often do you go to the Doctor: 0-1 2-5 6-10 Never
(In a twelve month time)