



Cash Pay Health Care & Sick Care

Day to Day medical expenses

Pre-Existing Considerations

Chronic Care Management

Major Medical NEED

Medicine

HEALTH INSURANCE

COST SHARING

Premium or Contribution

Deductible or IUA
(Initial Unshared Amount)

Co-Insurance
Max out of Pocket or NEEDS

NEED
(accident, illness, diagnosis)

Network or Cash Pay

Summary of Benefits or Guidelines

MCS: Family Doctor healthcare, no network, freedom to choose your care and providers.



CENSUS (groups of 5 or more qualify for group healthcare pricing)

Individual Age:

Spouse Age:

Children Age(s):

Pre-existing condition/injury/disability(s):

Disability Income?

Medicines:

Doctor:

What are you currently spending/saving each month?

Health Insurance

Life Insurance

Investments

Lifestyle SURVEY

- Exercise and Activities
- Reading, Games, Movies
- Dining Clubs, Happy Hour
- Outdoors and Hiking
- Dancing and Music
- Shopping, Art, Museum, Theater
- Travel, Tours
- Volunteer, Charity

Bucket List



What do you do to Stay Active?

What are your BEST Health Habits?

What are your Natural Skills and Talents?

I would like help planning a lifestyle health care strategy - Yes

Name: _____ Contact _____ Newsletter? Yes or No

Email: _____



Cash Pay Health Care & Sick Care

Day to Day medical expenses **Direct Primary Care, PHCS network, Virtual Primary Care**
 Pre-Existing Considerations **within past 24-36 months**
 Chronic Care Management **(after 180 days of new diagnosis)**
 Major Medical NEED **any illness, injury, accident, or diagnosis that exceeds**
 Medicine **GOODRX, SharX, RX Marketplace**

HEALTH INSURANCE

COST SHARING

Premium or Contribution	premium PER household member \$\$\$\$\$	EO, ES, EC, EF Aggregated \$, \$\$, \$\$\$
Deductible or IUA (Initial Unshared Amount)	~\$ 6,800 Annual deductible	\$ 1,500 IUA per NEED
Co-Insurance	~20% after deductible	NA
Max out of Pocket or NEEDS	~\$ 12,500 or more	3 X IUA or 5 X IUA
NEED (accident, illness, diagnosis)	Deductible + co-insurance	\$ 1,500 IUA
Network or Cash Pay	Network providers only	Any licensed provider
Summary of Benefits or Guidelines	Read the Contract	Read the Guidelines

MCS: Family Doctor healthcare, no network, freedom to choose your care and providers.